

FATCA / CRS DECLARATION / SELF CERTIFICATION FOR INDIVIDUAL

Trading Ac No		Demat A/c No		
		First /Sole Holder	Second Holder	Third Holder
1.	Are you U.S. Person	___ Yes ___ No	___ Yes ___ No	___ Yes ___ No
2.	Specify country of tax residency (if resident of more than one country, please specify all)			
3.	Specify country of citizenship(if citizen of more than one country, please specify all)			
If ticked on "Yes" in point no 1 and "specifies countries other than India: in point no 2. and 3. above, please provide below details:-				
4.	Provide Tax Identification Number			
5.	Specify country birth			
6.	Specify city of birth and pincode			
7.	Source of Wealth	___ Salary ___ Business ___ Gift ___ Ancestral Property ___ Rental Income ___ Prize money ___ Royalty ___ Other (Please specify) _____	___ Salary ___ Business ___ Gift ___ Ancestral Property ___ Rental Income ___ Prize money ___ Royalty ___ Other (Please specify) _____	___ Salary ___ Business ___ Gift ___ Ancestral Property ___ Rental Income ___ Prize money ___ Royalty ___ Other (Please specify) _____

DECLARATION

I / We hereby declare agree and confirm the following:

- The details furnished above are true to the best of my knowledge and belief and shall undertake to inform South Gujarat Shares & Share brokers Limited within 30 days, in case of any change in the above given status on a future date;
- If I/We am/are U.S. person or tax resident of a reportable foreign jurisdiction (other than U.S) my account details would be reported by South Gujarat Shares & Share brokers Limited to the relevant tax authority or information may be shared with concerned Asset Management Company's (AMCs) or such other product provides to whom FATCA/CRS norms are applicable or to any of the Government Agencies/Tax authorities/Regulators/Exchanges/Depositories og India or of any country other than India;
- If my/our Country of birth is US, however, I/We declare that I/We are not US Person. I/We shall Provide a certificate of relinquishment of citizenship (Loss of nationality) OR a self certification stating reasons for not having such a certificate despite relinquishing US citizenship OR not obtaining US citizenship at birth.

	First /Sole Holder	Second Holder	Third Holder
Name			
Signatures			
Date			